



香港交易所

30/9/2015

2/10/2015

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	<hr/>		<hr/>		
))
		<hr/>	<hr/>	<hr/>	<hr/>
()	<hr/>	<hr/>	<hr/>	<hr/>
		<hr/>	<hr/>	<hr/>	<hr/>

3.

	<hr/>		<hr/>		
))
		<hr/>	<hr/>	<hr/>	<hr/>
()	<hr/>	<hr/>	<hr/>	<hr/>
		<hr/>	<hr/>	<hr/>	<hr/>

US\$12,000,000.00

II.

	<hr/>	(1)	(2)	<hr/>	<hr/>	<hr/>
	<hr/>	696,379,996		<hr/>	<hr/>	<hr/>
	<hr/>	(1,369,000)		<hr/>	<hr/>	<hr/>
	<hr/>	695,010,996		<hr/>	<hr/>	<hr/>

III.

(/ /) _____					
2009 7					
23					
3.58/					
11,264,000					11,264,000
(1)					
2. 2010 5					
27					
2.78/					
0					-
(1)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(1)					
4. 2015 5					
22					
11.70/					
6,000,000					6,000,000
(1)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(/ /)

1. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

1. 930,000,000
5%
930,000,000 924,000,000 72,070,061

() 5790

(1) 1,000,000

()
(/ /) (/ /)

2. _____

() _____

(1) _____

()
(/ /) (/ /)

3. _____

() _____

(1) _____

()
(/ /) (/ /)

4. _____

() _____

(1) _____

()
(/ /) (/ /)

C. () _____
 () _____
() _____

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

1.				(1)	_____
		_____	(/ /)		(/ /)
					(/ /)
			(/ /)		_____

2.				(1)	_____
		_____	(/ /)		(/ /)
					(/ /)
			(/ /)		_____

3.	HK\$			(1)	_____
		_____	(/ /)		(/ /)
					(/ /)
			(/ /)		_____

4.				(1)	_____
			(/ /)		(/ /)
					(/ /)
			(/ /)		_____

5.	_____	(/ /)	(/ /) (/ /)	(1) _____ _____
6.		(/ /)	(/ /)	(1) 18/09/2015 27/05/2015 <u>(1,369,000)</u> _____
7.		(/ /)	(/ /) (/ /)	(1) _____ _____
8.	_____	(/ /)	(/ /) (/ /)	(1) _____ _____

		(I) _____	
9.	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____
		(I) _____	
10.	(/ /)	(/ /)	
()	_____	(/ /)	
	(/ /)		

		E. ()	<u>(1,369,000)</u>
		()	_____
		()	_____

A	E	(1)	<u>(1,369,000)</u>
		(2)	_____

()

— —————
— —————
()

1. ()
- 2.