



香港交易所

31/12/2015

元

元

元

4/1/2016

I.

1.

|     |   |            |                      |                 |                       |  |
|-----|---|------------|----------------------|-----------------|-----------------------|--|
| (1) | 人 | <u>750</u> |                      |                 |                       |  |
|     |   |            |                      | )               | )                     |  |
|     |   |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |  |
| (   | ) |            |                      |                 |                       |  |
|     |   |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |  |
| (2) | 人 |            |                      |                 |                       |  |
|     |   |            |                      | )               | )                     |  |
|     |   |            |                      |                 |                       |  |
| (   | ) |            |                      |                 |                       |  |
|     |   |            |                      |                 |                       |  |

2.

|   |       |       |       |       |
|---|-------|-------|-------|-------|
| 人 | _____ | _____ | _____ | _____ |
|   |       |       | )     | )     |
|   |       | _____ | _____ | _____ |
| ( | )     | _____ | _____ | _____ |
|   |       | _____ | _____ | _____ |

3.

|   |       |       |       |       |
|---|-------|-------|-------|-------|
| 人 | _____ | _____ | _____ | _____ |
|   |       |       | )     | )     |
|   |       | _____ | _____ | _____ |
| ( | )     | _____ | _____ | _____ |
|   |       | _____ | _____ | _____ |

US\$12,000,000.00

II.

|  | (1)                | (2)   |       |       |
|--|--------------------|-------|-------|-------|
|  | <u>695,010,996</u> | _____ | _____ | _____ |
|  | <u>50,000</u>      | _____ | _____ | _____ |
|  | <u>695,060,996</u> | _____ | _____ | _____ |

III.

|            |           |        |            |  |  |
|------------|-----------|--------|------------|--|--|
| ( / / )    |           |        |            |  |  |
| 2009 7     |           |        |            |  |  |
| 23         |           |        |            |  |  |
| 3.58/      |           |        |            |  |  |
| 11,264,000 | (50,000)  | 50,000 | 11,214,000 |  |  |
| ( 1)       |           |        |            |  |  |
| 2. 2010 5  |           |        |            |  |  |
| 27         |           |        |            |  |  |
| 2.78/      |           |        |            |  |  |
| 0          |           |        |            |  |  |
| ( 1)       |           |        |            |  |  |
| 3. 2011 10 |           |        |            |  |  |
| 11         |           |        |            |  |  |
| 2.68/      |           |        |            |  |  |
| 7,200,000  | 7,200,000 |        |            |  |  |
| ( 1)       |           |        |            |  |  |
| 4. 2015 5  |           |        |            |  |  |
| 22         |           |        |            |  |  |
| 11.70/     |           |        |            |  |  |

6,

( / / )

1.

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\_\_\_\_\_

( / / )

1. 930,000,000

5%

924,000,000

924,000,000

72,070,061

人 ( ) 5790

( I )

( )

( / / ) ( / / )

2.

人 ( )

( I )

( )

( / / ) ( / / )

3.

人 ( )

( I )

( )

( / / ) ( / / )

4.

人 ( )

( I )

( )

( / / ) ( / / )

C. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_

|   |  |
|---|--|
| ( / / )( )  |  |
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I) |  |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I) |  |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I) |  |
| _____ D. ( )<br>_____ ( )<br>_____ ( )                    |  |



( 1) ———

1.

( / / )

( / / )0

( / / )

|    |   |       |         |         |         |
|----|---|-------|---------|---------|---------|
|    |   |       |         |         |         |
| 5. | 人 | _____ | ( / / ) | ( / / ) | ( / / ) |
|    |   |       | ( / / ) |         | _____   |
| 6. |   |       | ( / / ) | ( / / ) |         |
|    |   |       | ( / / ) | ( / / ) | _____   |
| 7. |   |       | ( / / ) | ( / / ) |         |
|    |   |       | ( / / ) | ( / / ) | _____   |
| 8. | 人 | _____ | ( / / ) | ( / / ) |         |
|    |   |       | ( / / ) | ( / / ) | _____   |



|  |  |
|--|--|
|  |  |
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|    |         |            |       |
|----|---------|------------|-------|
| 9. |         | ( I) _____ |       |
|    | ( / / ) | ( / / )    |       |
|    |         | ( / / )    |       |
|    | ( / / ) |            | _____ |

|     |       |              |         |
|-----|-------|--------------|---------|
| 10. |       | ( I) _____   |         |
|     | ( )   | ( / / )      | ( / / ) |
|     | _____ | ( / / )      | ( / / ) |
|     |       | ( / / )      |         |
|     |       | E. ( ) _____ |         |
|     |       | ( ) _____    |         |
|     |       | ( ) _____    |         |

|           |     |            |
|-----------|-----|------------|
|           | A E | (1) 50,000 |
|           |     | (2) _____  |
|           | A E | _____      |
|           | A E | _____      |
| <i>II</i> |     |            |

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( \_\_\_\_\_ )

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